



# CONFIDENTIAL PATIENT CASE HISTORY

Please complete this questionnaire. *This confidential history will be part of your permanent records.*

SCHAUMBURG FAMILY  
DENTAL

OFFICE USE ONLY	Account Type _____
	Account ID # _____

Today's Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_

## PATIENT INFORMATION

Patient Title: (check one)  Mr.  Mrs.  Ms.  Miss  Dr.  Prof.  Rev.

First Name \_\_\_\_\_ Nick Name \_\_\_\_\_

Last Name \_\_\_\_\_ Middle Name \_\_\_\_\_ Suffix \_\_\_\_\_

Address 1 \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

## CONTACT INFORMATION

Primary Phone \_\_\_\_\_ Mobile Phone \_\_\_\_\_

Secondary Phone \_\_\_\_\_ Mobile Phone Carrier \_\_\_\_\_

Email \_\_\_\_\_ Would you like text reminders of your appointment?  Yes  No

Preferred contact (check one)  Primary Phone  Secondary Phone  Mobile Phone  Home Email  Work Email

## BILLING INFORMATION *(leave blank if same as above)*

First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Address 1 \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

## PRIMARY INSURANCE COVERAGE

Policy Holder Name \_\_\_\_\_ Relation to Patient \_\_\_\_\_

Policy Holder Employer \_\_\_\_\_ DOB \_\_\_\_ / \_\_\_\_ / \_\_\_\_ SSN \_\_\_\_ - \_\_\_\_ - \_\_\_\_

Insurance Co. Name \_\_\_\_\_ Group # \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_ ID # \_\_\_\_\_

## SECONDARY INSURANCE COVERAGE

Policy Holder Name \_\_\_\_\_ Relation to Patient \_\_\_\_\_

Policy Holder Employer \_\_\_\_\_ DOB \_\_\_\_ / \_\_\_\_ / \_\_\_\_ SSN \_\_\_\_ - \_\_\_\_ - \_\_\_\_

Insurance Co. Name \_\_\_\_\_ Group # \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_ ID # \_\_\_\_\_

## AUTHORIZATION

**THE ABOVE SUBSCRIBER HEREBY AUTHORIZES HIS/HER INSURANCE COMPANY TO ISSUE INDEMNITY CHECKS TO THE ABOVE LISTED MEDICAL PROVIDER FOR SERVICES PROVIDED.**

I request that payment of authorized benefits be made on my behalf. I assign the benefits payable for services to the physician or organization furnishing the services and authorize such physician OR organization to submit a claim to my insurance carrier OR Medicare for payment. I authorize any holder of medical or other information about me to release to insurance carriers OR the Health Care Financing Administration and its agents OR the Social Security Administration or its intermediaries OR any agency, group or person(s) necessary to secure payment any information needed for this of related Medicare claim. \*For and in consideration of services rendered and to be rendered by the above listed medical provider, I hereby guarantee payment of all charges incurred for this account. \*The patient or his/her representative recognizing the need for health care, consents to the above listed medical provider rendering services as ordered by the physicians, including medical or surgical treatment, laboratory procedures, x-ray examinations or other services rendered under the general and specific instructions of the physicians. \* I certify that the information given by me in applying for payment under Title XVIII of the Social Security Act is correct.

Patient Signature *(Parent/Guardian if minor)* \_\_\_\_\_ Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_



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DENTAL

## PROFILE INFORMATION

Date of Birth \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Age \_\_\_\_\_ SSN \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Marital Status (check one)  Single  Married  Other

Gender (check one)  Male  Female  Unspecified

Race (Check one)

- |                                   |   |                                     |  |
|-----------------------------------|---|-------------------------------------|--|
| <input type="checkbox"/> White    | <input type="checkbox"/> Black/African American | <input type="checkbox"/> Hispanic   | <input type="checkbox"/> American Indian/Alaskan Native          |
| <input type="checkbox"/> Asian    | <input type="checkbox"/> Asian Indian           | <input type="checkbox"/> Chinese    | <input type="checkbox"/> Native Hawaiian or other Pacific Island |
| <input type="checkbox"/> Japanese | <input type="checkbox"/> Korean                 | <input type="checkbox"/> Vietnamese | <input type="checkbox"/> Other _____                             |
| <input type="checkbox"/> Samoan   | <input type="checkbox"/> Guamanian or Chamorro  | <input type="checkbox"/> Filipino   | <input type="checkbox"/> I choose not to specify                 |

Multi-Racial (check one)  Yes  No  Unknown

Ethnicity (check one)  Hispanic or Latino  Not Hispanic or Latino  I choose not to specify

Preferred Language (check one)

- |                                  |                                     |                                   |                                   |                                  |  |
|----------------------------------|-------------------------------------|-----------------------------------|-----------------------------------|----------------------------------|--|
| <input type="checkbox"/> English | <input type="checkbox"/> Spanish    | <input type="checkbox"/> French   | <input type="checkbox"/> Chinese  | <input type="checkbox"/> German  | <input type="checkbox"/> French Creole           |
| <input type="checkbox"/> Tagalog | <input type="checkbox"/> Vietnamese | <input type="checkbox"/> Italian  | <input type="checkbox"/> Korean   | <input type="checkbox"/> Russian | <input type="checkbox"/> American Sign Language  |
| <input type="checkbox"/> Arabic  | <input type="checkbox"/> Portuguese | <input type="checkbox"/> Japanese | <input type="checkbox"/> Hindi    | <input type="checkbox"/> Greek   | <input type="checkbox"/> I choose not to specify |
| <input type="checkbox"/> Persian | <input type="checkbox"/> Urdu       | <input type="checkbox"/> Gujarati | <input type="checkbox"/> Armenian | <input type="checkbox"/> Polish  |  |

You have my permission to discuss my case with:

Emergency Contact:

\_\_\_\_\_  
\_\_\_\_\_

Name \_\_\_\_\_  
Phone \_\_\_\_\_

Employment Status (check one)

- Employed  FT Student  PT Student  Other  Retired  Self Employed

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Who referred you to us?

How else did you hear about us?

\_\_\_\_\_

\_\_\_\_\_

Verification Question (Choose only one question by checking the question, then give the answer to that question)

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> What is the name of your favorite pet? | <input type="checkbox"/> In what city were you born?  | <input type="checkbox"/> What high school did you attend? |
| <input type="checkbox"/> What is your mother's maiden name?     | <input type="checkbox"/> What is your favorite movie? | <input type="checkbox"/> On what street did you grow up?  |
| <input type="checkbox"/> What was the make of your first car?   | <input type="checkbox"/> When is your anniversary?    | <input type="checkbox"/> What is your favorite color?     |

Verification Answer to the chosen question: \_\_\_\_\_



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SCHAUMBURG FAMILY  
DENTAL

## REASON FOR APPOINTMENT

What symptoms are you currently experiencing? \_\_\_\_\_

Are the causes known to you? If so, what are they? \_\_\_\_\_

Do any positions make it feel better?  Standing  Walking  Sitting  Laying

Do any positions make it feel worse?  Standing  Walking  Sitting  Laying

Over time, this condition has:  Improved  worsened  not changed

This condition interferes with:  Work  Sleep  Daily routine  Other \_\_\_\_\_

Other doctors or therapists involved in treating **THIS** condition \_\_\_\_\_

List surgical procedures and years undergone:

SURGERY	YEAR	SURGERY	YEAR
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

## SOCIAL HISTORY

Current Weight \_\_\_\_\_ Have you recently lost or gained weight?  Yes  No How much? \_\_\_\_\_

**Mental Work**  Heavy  Moderate  Light Hours per day \_\_\_\_\_

**Physical Work**  Heavy  Moderate  Light Hours per day \_\_\_\_\_

**Exercise**  Heavy  Moderate  Light Hours per day \_\_\_\_\_ Type \_\_\_\_\_

**Alcohol**  Beer \_\_\_ Glasses / Week  Liquor \_\_\_ Glasses / Week  Wine \_\_\_ Glasses / Week No. of Years \_\_\_\_\_

**Caffeine** Coffee, Tea or Soda \_\_\_\_\_ Glasses / Week No. of Years \_\_\_\_\_

**Asprin** No. / Day \_\_\_\_\_ No. of Years \_\_\_\_\_ Others \_\_\_\_\_

Do you smoke tobacco of any kind?  Yes  Former smoker  Never been a smoker

If yes, how often do you smoke:  Everyday smoker  Occasional smoker

If yes, what is your level of interest in quitting smoking?  
             
No Interest 0 1 2 3 4 5 6 7 8 9 10 Very interested



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DENTAL

## FAMILY HISTORY

### FATHER

State of health  Diabetes Stroke  
 Good  High Blood Pressure  
 Average  Heart Disease  
 Poor  Kidney Disease

Age \_\_\_\_\_ Age at death \_\_\_\_\_

Cause of Death \_\_\_\_\_

### MOTHER

State of health  Diabetes Stroke  
 Good  High Blood Pressure  
 Average  Heart Disease  
 Poor  Kidney Disease

Age \_\_\_\_\_ Age at death \_\_\_\_\_

Cause of Death \_\_\_\_\_

### SIBLING

State of health  Diabetes Stroke  
 Good  High Blood Pressure  
 Average  Heart Disease  
 Poor  Kidney Disease

Age \_\_\_\_\_ Age at death \_\_\_\_\_

Cause of Death \_\_\_\_\_

### SIBLING

State of health  Diabetes Stroke  
 Good  High Blood Pressure  
 Average  Heart Disease  
 Poor  Kidney Disease

Age \_\_\_\_\_ Age at death \_\_\_\_\_

Cause of Death \_\_\_\_\_

### SIBLING

State of health  Diabetes Stroke  
 Good  High Blood Pressure  
 Average  Heart Disease  
 Poor  Kidney Disease

Age \_\_\_\_\_ Age at death \_\_\_\_\_

Cause of Death \_\_\_\_\_

### MATERNAL GRANDMOTHER

State of health  Diabetes Stroke  
 Good  High Blood Pressure  
 Average  Heart Disease  
 Poor  Kidney Disease

Age \_\_\_\_\_ Age at death \_\_\_\_\_

Cause of Death \_\_\_\_\_

### MATERNAL GRANDFATHER

State of health  Diabetes Stroke  
 Good  High Blood Pressure  
 Average  Heart Disease  
 Poor  Kidney Disease

Age \_\_\_\_\_ Age at death \_\_\_\_\_

Cause of Death \_\_\_\_\_

### PATERNAL GRANDMOTHER

State of health  Diabetes Stroke  
 Good  High Blood Pressure  
 Average  Heart Disease  
 Poor  Kidney Disease

Age \_\_\_\_\_ Age at death \_\_\_\_\_

Cause of Death \_\_\_\_\_

### PATERNAL GRANDFATHER

State of health  Diabetes Stroke  
 Good  High Blood Pressure  
 Average  Heart Disease  
 Poor  Kidney Disease

Age \_\_\_\_\_ Age at death \_\_\_\_\_

Cause of Death \_\_\_\_\_

## MEDICAL HISTORY

Primary Physician \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_ Phone # \_\_\_\_\_

Current medications include dosage if known \_\_\_\_\_ Check here if you are **NOT** current taking any medications

\_\_\_\_\_

\_\_\_\_\_

List any allergies \_\_\_\_\_

Vital Signs Office Use Only)	Height _____	Blood Pressure _____ / _____
	Weight _____	Pulse _____
	BMI _____	Respiration _____





Instructions: Please check the appropriate circle to indicate severity  
    N/A: NOT APPLICABLE  
    1 MILD Symptoms (occurred once or twice in the last 6 months)  
    2 MODERATE Symptoms (occurred once or twice in the last month)  
    3 SEVERE Symptoms (occurred once or twice in the last week)

**SYSTEMS SURVEY - A**

**Section A:**

	N/A	1	2	3
Acid foods upset	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Get chilled, often	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Dry mouth, eyes,nose	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Cuts heal slowly	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Unable to relax, startles easily	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Urine amount reduced	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
"Nervous" Stomach	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Cold sweats often	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Bladder trouble	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

**Section B:**

	N/A	1	2	3
Joint Stiffness after arising	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Muscle cramps at night	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Eyes or Nose watery	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Indigestion soon after meals	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Digestion rapid	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Difficulty swallowing	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Constipation, diarrhea alternating	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Get "chilled" infrequently	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Circulation poor, sensitive to cold	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

**Section C:**

	N/A	1	2	3
Eat when nervous	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Get "shaky" if hungry	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Heart palpates if meals missed or delayed	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Afternoon headaches only	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Abnormal craving for sweets or snacks	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

**Section D:**

	N/A	1	2	3
Hands and feet numbness	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Aware of "breathing heavily"	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Swollen ankles worse at night	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Muscle cramps during exercise	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Shortness of breath	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Chest pain	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Bruise or bleed easily	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Chest congestion/cough	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Hypertension	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Hyperventilation	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

**Section E:**

	N/A	1	2	3
Dizziness	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Nausea	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Dry skin	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Itching skin and feet	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Bowel movements painful/difficult	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Worrier/Insecure	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Greasy Foods upset	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Pain between shoulder blades	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Gallbladder attacks or gallstones	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Hemorrhoids	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Sneezing Attacks	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Bad breath	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

**Section F:**

	N/A	1	2	3
Loss of taste	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Pass large amounts of gas	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Indigestion after eating only	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Heartburn	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Impotence	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Abdominal pain	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Gas shortly after eating	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Bloating after eating	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

**Section G:**

	N/A	1	2	3
Irritability	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Indigestion	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Poor appetite	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Muscular soreness	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Noise sensitivity	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Weakness	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Nervousness	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Insomnia	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Anxiety	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Inability to concentrate/confusion	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Frequent Stuffy nose/sinus infections	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Allergy to some foods	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Loose joints	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Food intolerance	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Poor appetite	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>



Instructions: Please check the appropriate circle to indicate severity
N/A: NOT APPLICABLE
1 MILD Symptoms (occurred once or twice in the last 6 months)
2 MODERATE Symptoms (occurred once or twice in the last month)
3 SEVERE Symptoms (occurred once or twice in the last week)

SYSTEMS SURVEY - B

Section H:

Grid of symptoms for Section H with response options N/A, 1, 2, 3. Symptoms include Nervousness, Highly Emotional, Night Sweats, etc.

Female Only:

Grid of symptoms for Female Only with response options N/A, 1, 2, 3. Symptoms include Very easily fatigued, Depressed feelings before menstruation, etc.

Male Only:

Grid of symptoms for Male Only with response options N/A, 1, 2, 3. Symptoms include Prostate trouble, Urination difficult, Depression, etc.

Section I:

Grid of symptoms for Section I with response options Y, N. Symptoms include Dental Problems, Blood Clots, Head Injuries, Back or Neck Lumps/Masses, Leukemia, Heart Trouble, etc.